The Wealth Company
MUTUAL FUND

DISTRIBUTOR COMMON NON FINANCIAL TRANSACTION REQUEST FORM

Toll Free Number : 1800 267 3454 | Email : investorcare@wealthcompany.in | Website : www.wealthcompanyamc.in

The relevant section to be filled-in are indicated in the title of respective section. Please fill in the information below in English and in BLOCK Letters. The request form is solely for registered Advisors / Distributors and should not be circulated to investors / prospective investors
IMPORTANT: Please strike off the unused section(s) to prevent any unauthorised use.

Date D D M M Y Y Y Y

1. BROKER'S INFORMATION (MANDATORY)

Broker code ARN EUIN-

Name

2. REGISTRATION/CHANGE/MODIFICATION OF NOMINATION (For Individuals / Sole Proprietors Only) [Please tick ✓]

☐ REGISTRATION ☐ CHANGE/MODIFICATION

I do hereby nominate the following person as my nominee to receive the amount of commission pertaining to the business done by me, in the event of my death.

Nominee Name

Relationship

Guardian Name (If Nominee is Minor)

Nominee's Date of Birth If Nominee is Minor D D M M Y Y Y Y

Address of Nominee's/Guardian's (if nominee is minor)

Address

City State Pin

Email Mobile*

Note: The nominee of individual Distributor will receive trail brokerage/commission on business done before the demise of the Distributor holding ARN card. The nominee will not be entitled for any brokerage/commission on SIP (Systematic Investment Plan) installments post demise of Distributor. In case of any payment made between the period of actual date of demise and date of intimation of demise, the amount paid shall be recoverable from the nominee/ individual Distributor.

3. CHANGE /CORRECTION OF BANK MANDATE [Please tick ✓]

Incorrect /Old Bank Account No. registered :

Bank Name

Branch Address

In view of the aforesaid facts, I/we would like to hereby request you to update my bank account details, as mentioned herein below, in respect of broker Code.

Bank Name

Bank Account No. Type ☐ Current ☐ Savings ☐ NRO ☐ NRE ☐ FCNR ☐ Others

Branch Name City Pin

IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf

Document Attached (Anyone)	☐ Original Cancelled Cheque with name and account number pre-printed ☐ Bank Pass Book having the name, address and account number of the account holder with current entries not older than 3 months

4. SIGNATURE

I/We hereby declare that the information furnished herein is complete and correct in all respects and we shall forthwith communicate any change in the information furnished to the AMC. I/We undertake to abide by such guidelines, code of conduct and other circulars issued by SEBI and/or AMFI that may be applicable to me/us, and the terms and conditions stated in the empanelment form as mended from time to time. I/We are neither an employee of The Wealth Company Mutual Fund nor a relative of any Director/Employee of the AMC/Sponsor or any of its associates.

Signature of Distributor

The Wealth Company
MUTUAL FUND

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Date D D M M Y Y Y Y ARN No.

Received from: Mr./ Ms. /M/s _____

☐ Change in Bank Mandate ☐ Contact Details ☐ Nomination

Collection centre's stamp with date and time of receipt