

1. INVESTOR DETAILS

Folio Number*

Sole / First Unit Holder First Name Middle Name Last Name

Guardian Name

PAN Details 1st Applicant 2nd Applicant 3rd Applicant

2. PAUSE UNPAUSE (Please ✓ correct option)

Scheme

Plan Option

Bank Name

Account No.

SIP Date Frequency Monthly

SIP Instalment Amount ₹ (in figure) (in word)

*SIP Pause/Unpause Start Date End Date

(SIP Pause/Unpause request must be submitted 10 days in advance from the next SIP due date. All the above fields are mandatory otherwise request will be liable for rejection)

*Investors will have flexibility to pause their SIP for either 1/2/3/4/5/6 months.

3. DECLARATION & SIGNATURE/S

I/We hereby apply to The Wealth Company Mutual Fund for SIP Pause/Unpause as per the details mentioned above and agree to abide by terms & conditions and provisions of the Scheme Information Document as mentioned from time to time.

First Unit Holder / Guardian/ POA / Authorized Signatory	Second Unit Holder / Authorized Signatory	Third Unit Holder / Authorized Signatory
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TERMS AND CONDITIONS

- Investor can Pause/Unpause SIP at any time, by filling in this form and submitting the same at any POA of The Wealth CompanyMF/Kfintech.
- SIP Pause/Unpause facility is available for only Monthly registered SIP.
- SIP Pause/Unpause request must be submitted 10 days in advance from the next SIP due date.
- SIP Pause/Unpause is eligible for SIP's which has completed 6 months of tenure.
- The SIP Pause/Unpause will not be applied for SIP insure and Flexi SIP. For top-up SIP, the top-up frequency would remain unchanged even if there is a pause in SIP instalment. SIP tenure end date will not be extended and subsequent STP / SWP will be rejected if there is no unit balance in the said scheme.
- SIP Pause/Unpause facility will not be available for the SIPs sourced/registered through MFU, Exchange & Channel platforms as the mandate is registered by them.
- In case of multiple SIPs registered in a scheme, SIP Pause/Unpause facility will be made applicable only for those SIP instalments whose SIP date, frequency, amount and Scheme/Plan is specified in the form. If not specified, all SIP's in the scheme will be accepted for pause.
- In case of any discrepancies in the information provided in the SIP Pause/Unpause Form and the details registered with the AMC, the details registered with the AMC shall be considered for processing. In case of ambiguity in the SIP Pause/Unpause Form, AMC reserves the right to reject the SIP Pause/Unpause application.
- Any SIP installment falling within 10 days post receipt of unpause request may not be processed.

Folio Number Date

Scheme Name

Plan Option

*SIP Pause/Unpause Start Date End Date

Signature & Stamp