

01 (2026-27) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')

Providing Management and Advisory services under Regulation 21(b) of SEBI (Mutual Funds) Regulations, 2026 as specified by the Securities and Exchange Board of India ("SEBI")

NOTICE is hereby given that Wealth Company Asset Management Holdings Private Limited, Asset Management Company ("AMC") to The Wealth Company Mutual Fund had received No Objection Certificate from SEBI under Regulation 21(b) of SEBI MF Regulations, 2026 to undertake following activities through its Wholly Owned Subsidiary, Wealth Company Asset Management Private Limited:

- To provide fund management and advisory services to Alternative Investment Funds in IFSCA GIFT City, as a fund management entity (Non-Retail);
- To offer advisory services to FPIs operating from IFSC and regulated by IFSCA in line with Para 22.2.2 of SEBI Master Circular on Mutual funds dated March 20, 2026;
- To offer management and advisory services to broad-based funds in line with Regulation 21 (b) of SEBI Mutual Funds Regulations, 2026.

Investors may note that the aforesaid activities are in compliance with the provisions of Regulation 21(b) of SEBI (Mutual Funds) Regulations, 2026 and are not in conflict with the Mutual Fund activities.

This addendum forms an integral part of the SAI issued for The Wealth Company Mutual Fund.

All other terms and conditions of SAI will remain unchanged.

**For Wealth Company Asset Management Holdings Private Limited
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

Authorised Signatory

Date: April 06, 2026

Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.
