

**15 (2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')****Appointment of Key Personnel**

**NOTICE IS HEREBY GIVEN THAT** Mr. Basanth Patil N P has been appointed as Key Personnel of Wealth Company Asset Management Company Holdings Private Limited in the capacity of Equity- Research Analyst with effect from Monday, December 01, 2025. Accordingly, sub-section 'Information on Key Personnel' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
<b>Basanth Patil N P</b>	MBA Finance  Age: 45 Years	He has 15 years of experience in the Indian equity markets, with extensive sector expertise across Automobiles & Auto Components, Building Materials, Cement, and Pipes.  Previously, He was associated with TCG AMC, Authum Investment, HDFC Securities, and Quantum Securities, contributing to robust research processes and value-driven investment outcomes.

All other terms & conditions in the SAI remain unchanged.

This addendum forms an integral part of the SAI.

Investors are requested to kindly take note of the above.

**For Wealth Company Asset Management Holdings Private Limited  
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

**Authorised Signatory**

**Date:** December 04, 2025

**Place:** Mumbai