

**19 (2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')**

**Appointment of Key Personnel**

**NOTICE IS HEREBY GIVEN THAT** Ms. Ruchi Jain has been appointed as Key Personnel of Wealth Company Asset Management Holdings Private Limited in the capacity of Equity Research Analyst – SIF with effect from Monday, December 15, 2025. Accordingly, sub-section 'Information on Key Personnel' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
<b>Ruchi Jain</b>	Post Graduate Diploma Management Studies (Finance)  Age: 30 Years	Ms. Ruchi Jain has 5 years of experience in company and industry research, competitive analysis, and market trend studies. She has worked extensively on fundamental equity research, financial statement analysis and valuation to support investment decisions.  Her expertise includes providing institutional equity research and advisory across multiple sectors. In her previous roles, she was responsible for initiating coverage, preparing quarterly and annual result updates and IPO analysis. Additionally, she actively engaged with company management and Investor relations teams through analyst meetings and conference calls.

All other terms & conditions in the SAI remain unchanged.

This addendum forms an integral part of the SAI.

Investors are requested to kindly take note of the above.

**For Wealth Company Asset Management Holdings Private Limited  
 (Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

**Authorised Signatory**

**Date:** December 17, 2025

**Place:** Mumbai