

**10 (2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')****Appointment of Key Personnel**

**NOTICE IS HEREBY GIVEN THAT** Mr. Sunil Sawant has been appointed as Key Personnel of Wealth Company Asset Management Company Holdings Private Limited in the capacity of Equity dealer with effect from Tuesday, November 18, 2025. Accordingly, sub-section 'Information on Key Personnel' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
<b>Sunil Sawant</b>	M.com  Age: 38 years	Mr. Sunil is an accomplished capital markets professional with extensive experience in equity dealing, trade execution, client servicing and portfolio support across leading brokerage and asset management platforms. He brings strong expertise in executing trades across equity and related asset classes.  In his most recent role at Motilal Oswal Asset Management Company Limited, he worked as a Mutual Fund Dealer and later as a PMS and AIF Dealer.

All other terms & conditions in the SAI remain unchanged.

This addendum forms an integral part of the SAI.

Investors are requested to kindly take note of the above.

**For Wealth Company Asset Management Holdings Private Limited  
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

**Authorised Signatory**

**Date:** November 18, 2025

**Place:** Mumbai