

**09 (2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')****Appointment of Key Personnel**

**NOTICE IS HEREBY GIVEN THAT** Mr. Manish Ghag has been appointed as Key Personnel of Wealth Company Asset Management Company Holdings Private Limited in the capacity of Chief Risk Officer with effect from Tuesday, November 18, 2025. Accordingly, sub-section 'Information on Key Personnel' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
Manish Ghag	B.Com and Chartered Accountant  Age: 44 years	He has over 18 years of experience in risk management, internal audit, system implementation and investment operations across the mutual fund and BFSI sector.  In his most recent role at Trust Asset Management Pvt. Ltd he served as DVP and Chief Risk Officer, where he was responsible for implementing SEBI mandated risk management frameworks and monitoring the same regularly  Before this, he spent over a decade with Principal Asset Management Pvt. Ltd., where he contributed to risk management, internal audits. He has also worked with reputed audit firms including Aneja Associates, M. P. Chitale & Co. and Parikh Joshi & Kothare.

**Cessation of Key Personnel**

Mr. Vikrant Shinde will cease to be a Key personnel and Chief Risk Officer (CRO) pursuant to appointment of Manish Ghag as the CRO with effect from November 18, 2025.

All other terms & conditions in the SAI remain unchanged.

This addendum forms an integral part of the SAI.

Investors are requested to kindly take note of the above.

**For Wealth Company Asset Management Holdings Private Limited  
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

**Authorised Signatory**

Date: November 18, 2025

Place: Mumbai