

01(2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')

Notice is hereby given that Dr. Kshatrapati Shivaji has been appointed as Non-Executive & Non-Independent of Wealth Company Asset Management Company Holdings Private Limited with effect from September 17, 2025. Accordingly, sub-section 'Details of AMC Directors' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
Dr. Kshatrapati Shivaji (Non-Executive & Non-Independent)	B.Sc. Degree in Civil Engineering, M. Tech. in Building Science & Construction Management from IIT Delhi, M.A. in Economics, PGDM with electives in International Finance from MDI Gurgaon, and Ph.D. in Management and Finance. Age: 64	Dr. Kshatrapati Shivaji is a distinguished retired IAS officer, 1986 batch, Maharashtra Cadre, with approximately 40 years of experience in finance, industry, trade, and administrative leadership. Dr. Kshatrapati Shivaji has been a prominent representative of India at international forums, serving as Dean of the Board of the Asian Development Bank and showcasing his leadership in global financial engagement. With a distinguished career spanning multiple roles, Dr. Kshatrapati Shivaji has held key positions such as CMD of Small Industries Development Bank of India (SIDBI) and founding Chairman of MUDRA Ltd. He has also led SIDBI Venture Capital Ltd., CGTMSE, and NCGTC, and served as CMD of Maharashtra State Financial Corporation and CEO of Kerala Financial Corporation. Additionally, Dr. Kshatrapati Shivaji has held senior positions in the Government of Maharashtra, including Principal Secretary of the Finance, Industries, and IT Departments.

All other terms & conditions in the SAI of the Fund remain unchanged.

This addendum forms an integral part of the SAI of the Fund.

Investors are requested to kindly take note of the above.

For Wealth Company Asset Management Holdings Private Limited
(Asset Management Company to The Wealth Company Mutual Fund)

Sd/-

Suruchi Wanare
Chief Compliance Officer
Date: September 22, 2025
Place: Mumbai