

02 (2025-26) NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI'), SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDUM ("KIM") OF THE SCHEMES OF THE SCHEMES OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')**Appointment of Key Personnel**

NOTICE IS HEREBY GIVEN THAT Ms. Saloni Kapadia has been appointed as Key Personnel of Wealth Company Asset Management Company Holdings Private Limited in the capacity of Equity Fund Manager with effect from Tuesday, September 23, 2025. Accordingly, sub-section 'Information on Key Personnel' of section 'Asset Management Company' in the SAI shall be modified in accordance with the above as follows:

Name	Age / Qualification	Brief experience
Saloni S Kapadia	PGDBM from S.P. Jain Institute of Management & Research, Mumbai - CFA from CFA Institute, USA Age: 42 Years	Ms. Saloni is an investment professional with over 19 years of experience in fund management, equity research, fixed income and ESG initiatives across India and Asian markets. Saloni is an SP Jain MBA and is also a qualified CFA. Ms. Saloni was also associated with Aviva Life Insurance India where she managed equity and fixed income portfolios. She has also held leadership roles at Phillip Capital Management and State Bank of India.

All other terms & conditions in the SAI remain unchanged.

This addendum forms an integral part of the SAI, SID, KIM of the Fund.

Investors are requested to kindly take note of the above.

**For Wealth Company Asset Management Holdings Private Limited
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

Suruchi Wanare
Chief Compliance Officer

Date: September 25, 2025

Place: Mumbai