

**24 (2025-26) NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS ('SIDs') AND KEY INFORMATION MEMORANDUMS ('KIMs') OF THE SCHEME(S) OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')**

---

**RECLASSIFICATION OF REAL ESTATE INVESTMENT TRUSTS (REITS) AS EQUITY RELATED INSTRUMENTS**

**NOTICE IS HEREBY GIVEN THAT** to the investors/unitholders, that Securities and Exchange Board of India ('SEBI') SEBI vide its SEBI Circular no. HO/24/13/12(1)2025-IMD-POD-2/1/157/2025 dated November 28, 2025, has classified Investment in REITs as equity related instrument w.e.f. January 1, 2026.

In accordance with the aforementioned Circular, REITs will be reclassified as equity-related instruments in SID and KIM of respective schemes.

The 'How will the Scheme allocate its assets' section of the Scheme Information Documents of the following schemes of The Wealth Company Mutual Fund shall be modified to include REITs as equity related instruments:

1. The Wealth Company Flexi Cap Fund
2. The Wealth Company Ethical Fund
3. The Wealth Company Arbitrage Fund

The investment in Infrastructure Investment Trusts (InvITs) shall continue to be classified as hybrid instruments.

The aforementioned changes shall be effective from **January 01, 2026**. It may be noted that the same shall not be considered as change in fundamental attributes of the scheme(s).

Accordingly, SIDs and KIMs of the above-mentioned schemes stands amended suitably to reflect the changes as stated above.

**For Wealth Company Asset Management Holdings Private Limited  
(Asset Management Company to The Wealth Company Mutual Fund)**

**Sd/-**

**Authorised Signatory**

**Date:** December 31, 2025

**Place:** Mumbai

---

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**

---