

23 (2025-26) NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS ('SIDs') AND KEY INFORMATION MEMORANDUMS ('KIMs') OF THE SCHEME(S) OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND') AND STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF THE WEALTH COMPANY MUTUAL FUND ('THE FUND')

NOTICE IS HEREBY GIVEN THAT investors are requested to take note of below changes in scheme provisions pursuant to Securities and Exchange Board of India ('SEBI') (Mutual Funds) (Second Amendment) Regulations, 2025 dated October 31, 2025:

1. Pursuant to the omission of Regulation 52 (6A) (b) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, the provisions related to additional expenses of up to 30 basis points of daily net assets for new inflows beyond top 30 cities and notes related to the same stands deleted.
2. Pursuant to change in Regulation 49 (3), the provisions with respect to repurchase price of an open ended scheme stands amended as follows:

Existing Provision	Revised Provision
The repurchase price of an open-ended scheme shall not be lower than 95% of the NAV.	The repurchase price of an open-ended scheme shall not be lower than 97% of the NAV.

The applicable changes shall be made in SAI of the Fund and SID and KIM of following schemes as applicable.

1. The Wealth Company Flexi Cap Fund
2. The Wealth Company Ethical Fund
3. The Wealth Company Arbitrage Fund
4. The Wealth Company Liquid Fund
5. The Wealth Company Multi Asset Allocation Fund
6. The Wealth Company Gold ETF

All the other provisions of the SIDs and KIMs of the Schemes, except as specifically modified herein above remain unchanged.

This addendum forms an integral part of the SID and KIM.

**For Wealth Company Asset Management Holdings Private Limited
(Asset Management Company to The Wealth Company Mutual Fund)**

Sd/-

Authorised Signatory

Date: December 31, 2025

Place: Mumbai

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully
